

**PHILIP AND LENORA GOLTZ MEMORIAL  
ENDOWED FELLOWSHIP**



The Philip and Lenora Goltz Memorial Endowed Fellowship was created in 2003 by Adam Sheer '92 in memory of his grandparents, Philip and Lenora. It was established to support students enrolled in the MBA program at the Heller School.

Adam Sheer earned a BS in Economics and Near Eastern and Judaic Studies from Brandeis in 1992. He was on the Heller School's Board of Advisors for seven years and served as Vice Chair from 2015-2016. In August 2013, he became the Co-Chief Executive Officer and Co-Chairman of the Board of Directors for the Roosevelt Investment Group, an independent investment management firm, having previously been with the predecessor firm Sheer Asset Management since 1994, where he was responsible for business development, strategic planning and all phases of client service. He has also served on the Optometric Center of New York (OCNY) Board of Trustees at the State University of New York, College of Optometry.

Mr. Sheer is very interested in learning about the recipients of Philip and Lenora Goltz Memorial Endowed Fellowship, shares the student letters with his family, and stays in close touch with the Heller School.