Guide to Financial Aid, Training Programs, and Loans

For:
- M.B.A. in Mission-Driven Management
- Ph.D. in Social Policy

2003-2004
September 1, 2003

Dear Prospective Student,

Thank you for your interest in The Heller School for Social Policy and Management at Brandeis University. Within this booklet you will find information outlining the financial aid process and funding options for students enrolling in our full- and part-time M.B.A. and Ph.D. programs. This information guide provides an overview of our internal funding opportunities and answers basic questions regarding the application process. (If you are applying to the M.A. in Sustainable International Development or the M.Sc. in International Health Policy and Management, you must contact the SID Admissions Office at 781-736-2770 or sidrecruit@brandeis.edu).

In addition, at the back of this booklet you will find information about other resources for applicants to pursue external (non-Heller) funding opportunities.

Funding at Heller comes from a variety of sources: federal training programs, private fellowships, institutional scholarships, stipends, and federal Stafford Loans. Eligibility for the various types of funding may be determined using the FAFSA form, the CSS PRO FILE form, or the International Student Financial Aid Application and in some cases, the Statement of Purpose from the admissions application. When applying for Heller-based funding opportunities, please keep in mind the following date:

- **February 15**
  - Deadline for filing the CSS PRO FILE form (M.B.A. or Ph.D.)*
  - Deadline for filing the CSS International Student Financial Aid Application (M.B.A. or Ph.D.)*

* Earlier application is recommended for Ph.D. candidates

If you have any questions about funding opportunities at The Heller School, if you would like more information about our academic programs, or if you wish to talk about the application process, please feel free to contact the Admissions Office at 800-279-4105. International applicants can e-mail HellerAdmissions@brandeis.edu.

Good luck with your application! We look forward to hearing from you.

Sincerely,

Lisa H. Sherry
Assistant Director for Admissions and Financial Aid
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Overview

The Heller School attempts to assist as many students as possible in securing funding, although it is expected that candidates for admission will explore a variety of outside funding sources, such as private scholarships or loans, state scholarships, fellowships, grants, and G.I. Bill benefits. At the back of this booklet, you will find a number of resources to assist you with your external funding search, however, this information is not exhaustive and applicants are encouraged to research other sources.

The Heller School has a limited number of scholarships and fellowships for full-time students that are awarded on the basis of financial need and/or academic merit. These awards rarely cover the full cost of study plus living expenses, but in combination with Stafford Loans make up the typical funding package. Part-time students, who are enrolled in at least two courses per semester, may apply for Stafford Loans.

Required Forms

The College Scholarship Service Financial Aid PROFILE form is to be completed by ALL U.S. citizens, permanent residents and foreign students living in the U.S. seeking funding from The Heller School for the M.B.A. or Ph.D. programs. To receive a PROFILE application, prospective students may register for the service by phoning 1-800-778-6888. Students may also choose to complete the application on-line at www.collegeboard.org. The PROFILE form must be completed no later than February 15 for the M.B.A. or Ph.D. programs. Earlier application for the Ph.D. program is recommended. The Heller School’s PROFILE code is 3165.

Foreign citizens applying from abroad (with the exception of Canada) must complete the College Board’s International Student Financial Aid Application available from The Heller School Office of Admissions or the Heller website at heller.brandeis.edu. International students are considered for Heller fellowships and scholarships, but are ineligible to receive federally funded loans or training grants. The International Student Financial Aid Application must be submitted to the Financial Aid Office no later than February 15.

The Free Application for Federal Student Aid (FAFSA) is to be completed by U.S. citizens and permanent residents who are seeking Stafford Loans. The FAFSA form should be filed no earlier than January 1, yet at least eight weeks prior to the start of classes to ensure ample time for eligibility determination. This form is available from the Office of Admissions or students may choose to complete the form on-line at www.fafsa.ed.gov. Brandeis University’s Title IV school code is 002133. Students applying for federal Stafford Loans may be asked to provide additional documentation to the Heller Financial Aid Office to support their application, including tax returns, documentation of citizenship or permanent resident status, or social security information.

In addition to the FAFSA form, students wishing to receive Stafford Loans, must also complete the Brandeis Stafford Loan Request Form available from the Admissions Office or the Heller website at heller.brandeis.edu.
COST of ATTENDANCE 2003-2004*

The cost of attendance includes an estimation of necessary expenses for a student enrolled in graduate school. These are fixed costs, estimates of living expenses, transportation, and books. Each year this budget is revised to reflect the changes to tuition, living expenses, books, supplies, and other miscellaneous expenses. Living expenses are based on the Bureau of Labor Statistics’ moderate cost of living for the Boston area.

*The cost of attendance for 2004-2005 has not yet been fully established. Therefore, these figures are provided as a guide for completing your application. The final 2004-2005 cost of attendance will be issued upon request when the figures become available.

1. $35 orientation fee billed in first year only
2. Per course tuition rate of $1,943 – two courses per semester – fall and spring
3. Per course tuition rate of $1,693 – two courses per semester – fall, spring and summer
4. Part-time MBA educational materials based at 50% of per semester estimates for 15-month program for three semesters – fall, spring and summer
5. Travel and living expenses based on 12 months – fall, spring and summer
6. Heller portion of dual degree tuition for summer 2003 semester only. Dual degree candidates will be billed separately for the Hornstein portion of tuition. Heller tuition charges will be billed twice in summer one and summer three of enrollment.

In addition to the above costs, students with special circumstances (child care or health care) may be allowed to add the costs of those circumstances to the established cost of attendance. The Documentation of Special Circumstances form allows students to document these additional allowable expenses. The expenses will be reviewed by the Office of Financial Aid and added to the cost of attendance if approved.

Massachusetts law states that students who do not have proof of health insurance coverage must purchase coverage. Students who do not complete the required health insurance enrollment/waiver form by the specified date will be automatically enrolled in the MEGA basic plan and billed accordingly. Brandeis offers a number of insurance options. The 2003-2004 costs for health and dental are as follows:

<table>
<thead>
<tr>
<th></th>
<th>Student</th>
<th>Student + 1</th>
<th>Student + Children</th>
<th>Family</th>
</tr>
</thead>
<tbody>
<tr>
<td>MEGA basic</td>
<td>$898</td>
<td>$1,814</td>
<td>N/A</td>
<td>$2,992</td>
</tr>
<tr>
<td>MEGA Enhance</td>
<td>$2,752</td>
<td>$7,247</td>
<td>$5,762</td>
<td>$10,257</td>
</tr>
<tr>
<td>Tufts</td>
<td>$3,330</td>
<td>$6,635</td>
<td>N/A</td>
<td>$9,941</td>
</tr>
<tr>
<td>Dental (optional)</td>
<td>TBA</td>
<td>N/A</td>
<td>N/A</td>
<td>TBA</td>
</tr>
<tr>
<td>Health Services Fee</td>
<td>$411</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
</tbody>
</table>

PLEASE NOTE: These health insurance costs are for the fall 2003, spring 2004 and summer 2004 semesters (combined) only. Summer 2003 coverage for M.B.A. students requires an additional fee.
Eligibility

An applicant’s eligibility for institutional funding, which includes both merit- and need-based aid, will be determined using the CSS Profile application and the Statement of Purpose from the admissions application file. Eligibility for Stafford Loans will be determined from the Free Application for Federal Student Aid (FAFSA) and the Brandeis Loan Request Form. The FAFSA will automatically calculate the expected family contribution that will determine the amount of subsidized versus unsubsidized loans that a student may receive. Students may receive total funding from all sources (Heller grants, fellowships and scholarships, Stafford Loans, outside scholarships, other loans, etc.) up to the cost of attendance for the program for which they are enrolled. Thus, the total financial aid package of combined awards can be equal to, but not more than, the total COA found in the chart on the previous page. The student will be awarded institutional funds first (scholarships, fellowships, grants) followed by outside scholarships and finally loans to complete the award package.

Billing/Student Accounts

All financial transactions at Brandeis will be processed through the student account. All tuition, fees, health insurance charges and financial aid awards (both internal and external) will be posted directly to the student account. For full-time doctoral students, tuition will be billed half in the fall and half in the spring semesters. For full-time M.B.A. students, tuition will be billed one fourth in each of the four semesters of enrollment (summer 1, fall, spring and summer 2). For part-time Ph.D. and M.B.A. students, tuition will be billed per course after the student has officially registered for courses.

Health insurance premiums for the academic year will be billed in total during the fall semester. (For M.B.A. students, summer health insurance charges will be billed at the beginning of the first summer semester.)

Scholarships, grants and Stafford Loans will be posted one half in each the fall and spring semesters for doctoral students and one fourth in each semester for M.B.A. students. MEFA loan awards will be posted in total during the semester that eligibility has been determined and the award has been granted. Students who plan to use MEFA loan funds to cover outstanding tuition charges should keep in mind that subsequent semester charges will not have been posted at the time they receive their MEFA award and should plan to budget their loan money to cover the charges for the upcoming semester.

Student bills will be generated and mailed in May for the summer semester (M.B.A. program only) and outstanding charges will be due in early August. For the fall semester (Ph.D. and M.B.A.), bills will be generated and mailed in July and will be due in early August. Student bills for the spring semester (Ph.D. and M.B.A.) will be generated and mailed in November and will be due in early December. Students who do not pay all outstanding charges by the due date will be placed on financial hold and will be prevented from registering until all charges have been cleared or arrangements for a payment plan have been made. Information for the Brandeis University payment plan, can be found on their website at www.TuitionPay.com/Brandeis.
Refunds

Students who have been awarded financial aid in excess of tuition, fees and other charges may apply for a refund to assist with the cost of off-campus living expenses and books, which are not charged to the student account. Refunds will be available no sooner than 10 days prior to the first day of classes. However, new students must meet several documentation requirements before they can receive a refund. If awarded Stafford Loans, students will be required to complete an entrance interview and loan counseling in addition to signing the Stafford Loan Promissory Note before receiving a refund. In addition, students must have registered for classes. For new students, registration will generally not take place until orientation. PLEASE NOTE: Students should plan to bring enough personal funds to cover all living expenses for at least one month until all necessary registration and loan paperwork has been completed.
Ph.D. in Social Policy

Federal Training Grant Programs

The Heller School is fortunate to offer two federally-sponsored training programs (AHRQ and NIAAA) in the areas of health and substance abuse. The programs provide financial support for trainees and are awarded based solely on merit for those applicants interested in careers in research.

The Agency for Health Care Research and Quality
Doctoral Training Fellowship in Health Services Research and Policy Analysis

The Program

Funded by the Agency for Health Care Research and Quality, the AHRQ Training Program is a three-year, full-time Ph.D. program offered within Heller’s Schneider Institute for Health Policy (SIHP). The primary objective of the program is the focused and rigorous preparation of doctoral students for research careers in universities, governmental agencies, or other research settings devoted to health services research. The program builds on the multi-disciplinary social science education and research opportunities offered at the Schneider Institute for Health Policy.

In addition to offering a core curriculum that emphasizes social sciences, research methods, and applied research courses, the program will conceptually link health outcomes, providers and organizations, and health policies. The recent Institute of Medicine Report, Crossing the Quality Chasm: A New Health Care System for the 21st Century accurately notes that health care problems abound and have remained unsolved for a long period of time. The Report accurately points to the misalignment of broad policies, the behavior of organizations and micro processes of care that service organizations implement. Re-designing the system to bring about a better alignment is the challenge for future researchers. Heller’s Schneider Institute with its experienced faculty in health policy, its emphasis on health services research that involves organizations and providers and health management faculty is taking on the challenge of training health services researches with the skills to focus on re-designing the U.S. health care system.

The Heller School has a special niche in the area of graduate programs in health services research because of its focus on health care in a broader social policy. Its unique strength is its balanced commitment using rigorous research in the application of major policy issues. SIHP has achieved national recognition as a leading health care services research center. Its mission is to apply research, policy analysis, and technical assistance to issues of the organization, regulation, and financing of the health care system. In the past year, it has created a new research focus on the macro and micro processes of health care organizations.

Key Areas of Study

The training program has identified four areas of competencies: 1. Individual Experiences and Outcome; 2. Processes of Care Delivery; 3. Health Care Organizations and Delivery Systems; and 4. The Broad Environment. The first competency will include an understanding of the experience of individuals in relation to their health needs. Processes include the relationships and communications among various healthcare workers, the work processes, and procedures of care within the health care delivery system. Organizational designs and practices covered in competency 3 are important for understanding how organizations respond to policies. Finally, culture, economic and political systems all exert pressures on organizations, providers and individuals. The training program seeks to provide all 4 competencies and how they interrelate.
Curriculum Requirements

The training program is sequenced to provide a doctoral education that includes the development of broad substantive knowledge in major policy areas, advanced training in the principles of research design/statistical reasoning, and experiences in the conduct of research. Students must complete 15 courses and meet the specific requirements of the concentration in health and the Research Ethics module. In addition, each doctoral candidate must successfully complete a Comprehensive Paper and obtain approval of a quantitative dissertation by a four-person committee including a professional in health services research outside of The Heller School community.

Research Opportunities

A central element of the training program is the development of strong mentoring relationships. Each student is matched with a mentor, based on mutual interests, during the first semester of study. The core faculty includes professors in political science, economics, and organizational theory. Mentors are accessible to students as members of the program faculty and through health services research tutorials. All AHRQ trainees work with experienced researchers who are engaged in a wide variety of studies addressing health services and health policy concerns. At a minimum, each trainee is expected to be involved in an existing research project for approximately 8 hours per week during the school year. This experience will prepare students to undertake an independent research project, as required for the dissertation.

Stipends and Awards

Each traineeship includes tuition support and an annual stipend of $19,968 for the 2003-2004 academic year as well as a travel budget and University health insurance coverage.

Information and Application Procedures

Applicants interested in the AHRQ training program must be U.S. citizens and accepted for the full-time Ph.D. program at The Heller School before they can be considered for a traineeship. There is no separate application process for the training grant. However, the Statement of Purpose from the admissions application may be used in the selection process and candidates are encouraged to discuss their interest in the training grant in their statement. Inquiries regarding the Ph.D. program should be directed to the Admissions Office at 800-279-4105 or HellerAdmissions@brandeis.edu. The deadline for submitting the application for admission is December 15. For further information about the AHRQ program, please contact Stanley S. Wallack, Ph.D., AHRQ Program Director, at 781-736-3901 or wallack@brandeis.edu. The co-director of this program is Jon Chilingerian.

Health Services Research Faculty Mentors

<table>
<thead>
<tr>
<th>Stuart Altman, Ph.D.</th>
<th>Elizabeth Goodman, M.D.</th>
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<tbody>
<tr>
<td>Sarita Bhalotra, Ph.D.</td>
<td>Dominic Hodgkin, Ph.D.</td>
</tr>
<tr>
<td>Christine Bishop, Ph.D.</td>
<td>Jeffrey Prottas, Ph.D.</td>
</tr>
<tr>
<td>John Capitman, Ph.D.</td>
<td>Donald Shepard, Ph.D.</td>
</tr>
<tr>
<td>Jon Chilingerian, Ph.D.</td>
<td>Christopher Tompkins, Ph.D.</td>
</tr>
<tr>
<td>Deborah Garnick, Sc.D.</td>
<td>Stanley S. Wallack, Ph.D.</td>
</tr>
<tr>
<td>Jody Gitell, Ph.D.</td>
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</table>
The Training Program

The NIAAA Fellowship Program in Alcohol-Related Health Services Research is a three-year, full time Ph.D. program offered within Heller’s Schneider Institute for Health Policy (SIHP). The focus of the program is the study of the impact of the organization, financing, and management of alcohol prevention and treatment services on quality, cost, access to, and outcomes of care. The primary objective of the program is the focused and rigorous preparation of doctoral students for research careers in universities, governmental agencies, or other research settings devoted to alcohol-related services research. The program is funded by the National Institute on Alcohol Abuse and Alcoholism within the National Institutes of Health. The program builds on the multidisciplinary social science education offered at the Heller School for Social Policy and Management and research opportunities available through the Schneider Institute for Health Policy, as well as collaboration with Brown University’s Center on Alcohol and Addiction Studies. In addition to offering a core curriculum, which emphasizes conceptual models and research skills, the program emphasizes the social context for alcohol treatment and prevention services, and the relationship of these services to behavioral health, general health care delivery, and other service systems.

Key Areas of Study

The NIAAA Fellowship Program is designed to produce researchers with expertise in state-of-the-art concepts and research methods in health services research and health policy analysis with a focus on alcohol abuse and alcoholism. The focus of the curriculum and faculty research expertise address the following key areas:

- Organization and management
- Finance and reimbursement
- Outcomes and quality of care
- Cost and utilization
- Cost-effectiveness and cost-benefit analysis

Curriculum Requirements

The training program is sequenced to provide a doctoral education that includes the development of broad substantive knowledge in major policy areas, advanced training in the principles of research design and statistical reasoning, and experiences in the conduct of research. Students must complete 15 semester courses. In addition, each doctoral candidate must successfully complete an integrative comprehensive paper and obtain approval of a dissertation by a four-person committee. The dissertation must be on a topic relevant to the field of alcohol-related health services research and must use quantitative methods.

Research Opportunities

Trainees are strongly encouraged to participate in an existing research project during their training periods. All NIAAA trainees have opportunities to work with experienced researchers who are engaged in a wide variety of studies addressing alcohol-related services and policy concerns. At a minimum, each fellow is expected to be involved in an existing research project for approximately 8 hours per week for one full semester. This may take place at Brandeis or at an outside research setting. This
experience will prepare students to undertake an independent research project, as required for the dissertation.

Stipends and Awards
Each fellowship includes full tuition support and an annual stipend ($19,968 for the 2003-2004 academic year), and University health insurance coverage.

Information and Application Procedures

Individuals interested in the NIAAA Fellowship Program should apply directly to The Heller School at Brandeis University and must comply with the specific application and admission requirements of The Heller School. Applicants for the NIAAA Fellowship must be U.S. citizens. For further information about the NIAAA program, please contact one of the following:

Constance Horgan, Sc.D., Director, NIAAA Fellowship Program at 781-736-3916 or horgan@brandeis.edu.
Sharon Reif, Ph.D., Associate Director, at 781 736-3924 or reif@brandeis.edu.
Christopher Tompkins, Ph.D., Research Director, at 781 736-3913 or tompkins@brandeis.edu.
Terri White, Grant Manager, at 781 736-4830 or twhite@brandeis.edu.

Applicants must be accepted for the Ph.D. program at The Heller School/Brandeis University before they can be considered for an NIAAA fellowship. There is no separate application process for the training grant. However, the Statement of Purpose from the admissions application may be used in the selection process and candidates are encouraged to discuss their interest in the training grant in their statement. Inquiries regarding the Ph.D. program should be directed to the Admissions Office at 800-279-4105 or HellerAdmissions@brandeis.edu. The deadline for submitted applications is December 15.

Substance Abuse Faculty and Research Staff

Yvonne Anthony, Ph.D.  Bradley Krevor, Ph.D.
Sarita Bhalotra, M.D., Ph.D.  Margaret Lee, Ph.D.
John Capitman, Ph.D.  Elizabeth Merrick, Ph.D.
Jon Chilingerian, Ph.D.  Sharon Reif, Ph.D.
Marilyn Daley, Ph.D.  Grant Ritter, Ph.D.
Deborah Garnick, Sc.D.  Leonard Saxe, Ph.D.
Elizabeth Goodman, M.D.  Donald Shepard, Ph.D.
Jody Gittell, Ph.D.  Elizabeth Tighe, Ph.D.
Dominic Hodgkin, Ph.D.  Cindy Thomas, Ph.D.
Constance Horgan, Sc.D.  Christopher Tompkins, Ph.D.
Lorraine Klerman, Ph.D.  Stanley Wallack, Ph.D.
Marty Krauss, Ph.D.
Heller Named Fellowships and Scholarships

The Heller School is fortunate to offer two endowed fellowship opportunities in the area of child and family policy - The Frank and Theresa Caplan Endowed Fellowship in Early Childhood and Parenting Education and The Sol C. Chaikin Endowed Fellowship in Child and Family Policy.

The Frank and Theresa Caplan Endowed Fellowship in Early Childhood and Parenting Education

The Program

The Caplan Fellowship provides support for full-time doctoral students whose professional interests are focused on the early childhood period. The primary objective of the fellowship is to prepare students for leadership roles in generating new knowledge and using knowledge to promote social change. Particular attention is focused on the development and implementation of policies and programs that promote successful parenting, particularly among vulnerable populations.

Key Areas of Study

Although the range of potential areas of interest is quite broad, the Caplan Fellowship was established to focus primarily on issues related to high risk populations, broadly defined, and specific concerns related to: (1) economic hardship; (2) teenage pregnancy; (3) the role of fathers in the lives of young children; and (4) the challenges of educating parents about the health and development of young children.

The Sol C. Chaikin Endowed Fellowship in Child and Family Policy

The Program

The Chaikin Fellowship provides support for full-time doctoral students whose professional interests are focused on the health and well-being of children and families, broadly defined. The primary objective of the fellowship is to support students with appropriate professional experience and a demonstrated commitment to the generation of new ideas and knowledge-based advocacy on behalf of families and children. Chaikin Fellows are expected to develop expertise that can be converted into social action and policies that empower families to become active participants in addressing the challenges facing children and youth in our society.

Key Areas of Study

The Chaikin Fellowship addresses a broad range of child and family policy issues including: (1) child health and welfare; (2) challenges facing high risk youth; (3) work-family policies; (4) changing life patterns of women; and (5) community based services for vulnerable children and their families.

Research Opportunities for Caplan and Chaikin Fellows

Caplan and Chaikin Fellows are strongly encouraged to participate in an active, ongoing research project during their training. Past and current projects include research on: (1) early childhood policy change in Massachusetts; (2) effects of welfare reform on children; (3) evaluation of community efforts to control substance abuse among youth; (4) changing life course patterns of women; (5) impacts of low
wage work on women and families; (6) child abuse prevention and litigation; and (7) youth employment, training, and educational reform.

**Stipends and Awards for Caplan and Chaikin Fellows**

Each fellowship includes tuition support and an annual stipend for the 2003-2004 academic year, as well as partial University health insurance coverage.

**Information and Application Procedures**

Applicants interested in the Caplan or Chaikin fellowships must be accepted for the full-time Ph.D. program at The Heller School before they can be considered. There is no separate application process for the fellowships. However, the Statement of Purpose from the admissions application may be used in the selection process and candidates interested in being considered for a specific fellowships are encouraged to include this in their statement. Inquiries regarding the Ph.D. program should be directed to the Admissions Office at 800-279-4105 or HellerAdmissions@brandeis.edu. The deadline for submitting applications is December 15.

**Faculty and Researchers in Child, Youth, and Family Studies**

Lawrence N. Bailis, Ph.D.  
Sarita Bhalotra, Ph.D.  
Susan Curnan, M.F.S.  
Janet Z. Giele, Ph.D.  
David Gil, Ph.D.  
Elizabeth Goodman, M.D.  
Andrew Hahn, Ph.D.  
Della Hughes, M.S.S.W.  
Lorraine V. Klerman, Ph.D.

Marty W. Krauss, Ph.D.  
Susan Lanspery, Ph.D.  
John Lippitt, Ph.D.  
Alan Melchior, B.A.  
Huong Nguyen, Ph.D.  
Leonard Saxe, Ph.D.  
Jack Shonkoff, M.D.  
Elizabeth Tighe, Ph.D.
Additional Heller Named Fellowships and Scholarships

Due to private philanthropic support, Heller is able to offer the following opportunities to support eligible candidates through their coursework:

*The Gardner Fellowship*: awarded to a doctoral student with strong leadership potential in the area of child and family policy.

*The Shapiro Fellowship*: awarded to a doctoral student with interests in children, youth, and families or women and aging.

*The Wyatt Jones Scholarship*: awarded to a doctoral student with strong leadership potential in the field of social policy.

*The Anne Ralen Brown Fellowship*: awarded to either a master’s or doctoral student who has a demonstrated interest in pursuing work in social justice.

*The Ziv Fellowship*: awarded to either a master’s or doctoral student with strong leadership potential in the area of child and family policy.

*The Brandeis University National Women’s Committee North Shore Illinois Endowed Scholarship for Social Justice*: awarded to a master’s or doctoral student pursuing a career in social justice.

*The Altman Health Policy and Management Fellowship*: awarded to a promising graduate student whose career goals include making a difference in the field of health policy or health services management.

Other opportunities may become available and candidates will automatically be considered if they meet the eligibility criteria. Eligibility for named fellowships and scholarships is determined using the Statement of Purpose from the admissions application and the CSS Profile form.

**The W.K. Kellogg Foundation Fellowship in Health Policy Research**

Administered through National Medical Fellowships, Inc., the purpose of the W.K. Kellogg Foundation Fellowship in Health Policy Research is to develop minority leadership in health policy and to encourage talented and promising researchers to work in underserved areas. Heller is one of several graduate institutions selected to host this prestigious award. The fellowship offers five years of support to eligible African-American, Hispanic, Native American, Asian or non-minority doctoral student who have demonstrated a commitment to work with underserved populations after earning their doctorate. Fellows will have mentors and take part in a summer symposium that will provide an opportunity for students to meet their peers and distinguished leaders in the field of health services research, health policy, and community medicine. For more information, please contact National Medical Fellowships, Inc., 1627 K Street, NW, Suite 1200, Washington, DC 20006-1702, phone: 202-296-4431 or visit their website at www.nmfonline.org. Applicants for this fellowship must be accepted for doctoral study at the Heller School before being considered by NMF and Kellogg. For information about the Heller Ph.D. program, please contact Admissions Office, at 800-279-4105 or HellerAdmissions@brandeis.edu

*The final determination concerning the availability of support from this Fellowship is pending. Students are therefore advised to check with the Kellogg program directly.*
Heller Scholarships

Students not receiving federal or privately funded monies are considered for need- and merit-based institutional scholarships. Heller Scholarships may include a full or partial tuition waiver and/or a stipend. Eligibility for Heller scholarships is determined using the CSS PROFILE form. Preference is given to students who demonstrate financial need and submit financial aid forms in a timely manner, typically by mid-January for PhD applicants.

Dissertation and Other Support

Once fully enrolled at Heller, all students are eligible to apply for support from the Heller Alumni Annual Fund. Supported by Heller alumni, this fund is earmarked to assist students conducting dissertation research and attending professional conferences in their areas of interest, and defer the cost of required textbooks.

Part-Time Ph.D. Program

Admitted part-time doctoral students taking at least two courses per semester may apply for Stafford Loans to cover tuition and living expenses. The application process and eligibility requirements are the same and the maximum award is $18,500 per academic year, contingent upon the established cost of attendance. (See COA chart on page 3 and Stafford Loan application instructions on page 16).
M.B.A. in Mission-Driven Management

Named Fellowships and Scholarships

Due to private philanthropic support, applicants admitted to the full-time M.B.A. program will be considered for the following funding opportunities:

The Stavis Scholarship: awarded to students interested in health and human services management.

The Abby Blume Brown and Jack Teigh Blume Scholarship: awarded to a student planning a career in a community-based, human services organization.

The Brandeis University National Women’s Committee North Shore Illinois Endowed Scholarship for Social Justice: awarded to a master’s or doctoral student pursuing a career in social justice.

The Anne Ralen Brown Fellowship: awarded to either a master’s or doctoral student who has a demonstrated interest in pursuing work in social justice.

The Ziv Fellowship: awarded to either a master’s or doctoral student with strong leadership potential in the area of child and family policy.

The Alice S. Hersh Scholarship: awarded to a student studying health policy, with preference given to those who are connected to the Israeli health system and who after securing an M.B.A. will return to make significant impact on the Israeli health system.

The Altman Health Policy and Management Fellowship: awarded to a promising graduate student whose career goals include making a difference in the field of health policy or health services management.

The Herbert Roback Scholarship: This scholarship fund is administered by the National Academy of Public Administration to honor the late Herbert Roback, a highly respected public servant. During his 33-year career, he became involved in encouraging talented and promising students to consider lifetime careers in public service. Heller is one of several graduate programs that are eligible to nominate up to two candidates for this award each spring. Heller will select the nominees from full-time matriculating M.B.A. students.

The AmeriCorps Scholarship: Americorps alumni may waive the $50 application fee and if admitted to the M.B.A. program will receive a minimum scholarship award of $4,725 and will be considered for other merit- and need-based financial aid.

The Teach for America Scholarship: Teach for America alumni may waive the $50 application fee and if admitted to the M.B.A. program will receive a minimum scholarship award of $4,725 and will be considered for other merit- and need-based financial aid.

The Peace Corps Scholarship: Peace Corps alumni may waive the $50 application fee and if admitted to the M.B.A. program will receive a minimum scholarship award of $5,000 and will be considered for other merit- and need-based financial aid.
**Heller Scholarships**

Students not receiving named fellowships or scholarships are considered for institutional scholarships. Heller scholarships typically range from $3,000 to $10,000, with preference given to students who demonstrate financial need and submit financial aid forms in a timely manner. Eligibility for scholarships is determined using the CSS PROFILE form and in some cases the Statement of Purpose from the admissions application.

**Heller/Hornstein Dual Degree Program (M.B.A./M.A.)**

Applicants to the dual degree programs in management and Jewish communal service with the Hornstein Program at Brandeis University may apply for a Heller scholarship to offset the cost of the Heller portion of tuition. Dual degree applicants must submit a copy of their CSS Profile application to the Heller Financial Aid Office in addition to the copy supplied to the Graduate School of Arts and Science Financial Aid Office. In some cases, the GSAS and Heller financial aid offices will copy and share these forms. However, to expedite the process, applicants are encouraged to send an official copy to each office separately.

Heller/Hornstein students are billed separately for the Heller and Hornstein portions of tuition and financial aid awards will also be made independently. The residency for the dual degree program spans 27 months. The Hornstein portion of tuition and financial aid will be billed during the fall and spring terms of the residency. The Heller portion of tuition will be billed twice, approximately one half in each summer they are enrolled at Heller, typically summer one and summer three of their residency. Any scholarship awarded by The Heller School will be credited equally during those two summer terms.

Heller/Hornstein students wishing to apply for Stafford Loans may do so by contacting the Graduate School of Arts and Sciences Financial Aid Office and by completing the required forms. Heller/Hornstein students may also apply for MEFA loans to offset the remaining cost of tuition.

**Other Support**

Once fully enrolled at Heller, all students are eligible to apply for support from the Heller Alumni Annual Fund. Supported by Heller alumni, this fund is earmarked to assist select students attending professional conferences in their areas of interest as well as Book Bag Awards to offset the cost of textbooks up to $250.

**Part-Time M.B.A. Program**

Admitted part-time M.B.A. students taking at least two courses per semester may apply for Stafford Loans to cover tuition and living expenses. The application process and eligibility requirements are the same and the maximum award is $18,500 per academic year, contingent upon the established cost of attendance. (See COA chart on page 3 and Stafford Loan application instructions on page 16).
Teaching Assistantships, Research Positions, and Part-time Jobs

A number of teaching assistantships, research positions, and administrative jobs are available for qualified students. However, these positions are not awarded as part of the financial aid package. The hourly rates for research positions and administrative jobs are $12.50 for M.B.A. students, $15.00 for resident Ph.D. students, and $17.50 for post-resident or continuation Ph.D. students who have passed their comprehensive paper. Teaching assistants may be compensated at a flat, per-course fee determined by the instructor. Interested students should contact professors, research centers, or administrative offices directly to learn about opportunities once they have arrived on-campus. The financial aid office does not assist students with finding employment opportunities on- or off-campus.

Stafford Loans

Federal Stafford loans are available to U.S. citizens and eligible permanent residents. Stafford Loans are low-interest, government-sponsored loans designed to assist students in meeting the costs of higher education and education-related expenses. Full-time and part-time Ph.D. students may be eligible for subsidized and unsubsidized Stafford Loans of up to $18,500 per academic year. Full-time M.B.A. students may be eligible for subsidized and unsubsidized Stafford Loans of up to $37,000 for the 15-month program. Part-time M.B.A. students may be eligible for subsidized and unsubsidized Stafford Loans of up to $18,500 per academic year (including the summer semester). However, candidates may not be eligible for loans if their other funding sources (scholarships, stipends, grants, etc.) meet the total cost of attendance. (See COA chart on page 3).

Frequently Asked Questions About Stafford Loans:

What are Stafford Loans?
Stafford Loans are low-interest, government-sponsored loans authorized under Title IV, Part B of the Higher Education Act of 1965 for U.S. Citizens and permanent residents. They are intended to assist students in meeting the costs of higher education and education-related expenses.

What is the maximum Stafford amount I can receive in one academic year? In my lifetime?
The maximum annual loan amount is $8,500 subsidized and $10,000 unsubsidized, for a total of $18,500 per annum. (Full-time M.B.A. students may receive up to $37,000 for the 15-month program.) The lifetime maximum loan amount is $138,500, graduate and undergraduate loans inclusive.

What is the interest rate on Stafford Loans?
The interest rate is a variable rate, adjusted annually on July 1, not to exceed 8.25%. The rate for each 12-month period is set at the June 1st 91-day T-bill rate plus 3.1%. The in-school interest rate for the 2003-2004 academic year is 2.82%.

What fees are associated with Stafford Loans?
There is a 1.5% net origination fee and interest rebate deducted from each Stafford loan before disbursement to the student account. The fee applies to both subsidized and unsubsidized loans.

What is the difference between subsidized and unsubsidized Stafford Loans?
For subsidized loans, the government pays the interest while the loan holder is enrolled at least half-time in an institution of higher education. For unsubsidized loans, the loan holder is responsible for paying all interest that accrues after disbursement. Unsubsidized loan holders have the option of capitalizing the interest during the in-school and deferment periods, or paying the interest monthly.
When does repayment begin for Stafford Loans?
Repayment begins six months after completion of the degree program or after dropping to less than half-time enrollment status.

How are Stafford Loans credited to my account?
Stafford funds are disbursed in two equal payments, one payment per semester. Full-time and part-time Ph.D. students and part-time M.B.A. students generally receive equal payments in fall and spring, although part-time M.B.A. students enrolled in two courses in the summer term, may also choose to receive a third disbursement in that semester. The full-time, 15-month M.B.A. students receive four equal disbursements in summer 1, fall, spring and summer 2.

When will my Stafford Loan be credited to my account?
The pending Stafford Loan will be posted as a credit to your account as soon as your eligibility has been determined, generally two to three weeks after completing the application and providing all required documentation.

When can I get my money?
See the information regarding “Refunds” on page 5 of this booklet.

Applying for Federal Stafford Loans A Step-by-Step Guide:

1. Contact the Heller Admissions Office and speak with a representative to obtain the Stafford Loan application materials: a copy of the FAFSA (the Free Application for Federal Student Aid), which determines your eligibility for federal loans, and a Brandeis Stafford Loan Request Form.

2. Fill out the FAFSA and mail it to Federal Student Aid Programs in the enclosed envelope. Students with Internet access can conserve paper and speed up the application process by applying online at www.fafsa.ed.gov. FAFSA Tips: the Title IV school code (Section H) is 002133 and all graduate students are considered independent and do not need to provide their parent’s financial information.

3. Approximately four weeks after submitting the FAFSA, the Department of Education will mail you a Student Aid Report (SAR). When the SAR arrives, carefully check it for accuracy and make any necessary corrections.

4. Complete the Brandeis Stafford Loan Request form and return it to the Heller Financial Aid Office. You may request up to $18,500 in Stafford Loans per year for the full- or part-time Ph.D. program or the part-time M.B.A. program. Students in the full-time 15-month M.B.A. program may request up to $37,000.

5. If you are selected for verification, you may be asked to complete additional paperwork or submit supporting documentation such as proof of citizenship or income tax forms. You will be notified by the Financial Aid Office should you be required to do so.

6. Once you have been approved for Stafford Loans, the Heller Financial Aid Office will send an award letter to you outlining the amount and disbursement schedule for your Stafford Loans.

7. The Student Loan Office will notify you regarding the loan counseling, entrance interview and signing the promissory note. Once you have fulfilled all loan and course registration requirements, you may then file for a refund of your credit balance. See information regarding “Refunds” on page 5 of this booklet.
In-School Deferment of previous Stafford Loans:

Students attending at least half-time, may request deferment for previous Stafford Loan awards that have entered repayment. Students must obtain a loan deferment form from their loan servicer and submit it to the Brandeis Registrar’s office. The Registrar will fill out the form and return it directly to the servicer. Questions regarding loan repayment options or deferment requirements, should be directed to the loan servicer.

Massachusetts Educational Financing Authority (MEFA) Loans

If a student has been awarded the maximum Stafford Loan award and still has remaining unmet financial need (based on the established cost of attendance on page 3), he/she may apply for private graduate school loans through the Massachusetts Educational Financing Authority (MEFA) loan program. This is an additional low-interest loan program available to students attending a college/university in Massachusetts or Massachusetts residents attending college out-of-state. For more information about the MEFA loan program, please visit their website at www.mefa.org or contact the Admissions Office at 800-279-4105 or at HellerAdmissions@brandeis.edu.

Other Private Loans

Students are welcome to explore other private loan programs such as CitiAssist, Sallie Mae, etc. The limits on eligibility are the same as the MEFA Loan program above.

The Heller School for Social Policy and Management
Office of Admissions
MS 035 ● Brandeis University ● Waltham, MA 02454-9110
Phone: 800-279-4105    Fax: 781-736-3881
HellerAdmissions@brandeis.edu
Alternative Funding Resources

In addition to Heller funding, applicants are encouraged to explore a variety of outside funding sources. Many professional associations, government agencies, private organizations, foundations and institutions offer funding opportunities in the forms of grants, fellowships, scholarships, and prizes. Some of these sources of funding target particular disciplines, specific student populations, or research projects focusing on a certain theme or geographic location. Many sources are more general in nature. Researching these opportunities could be well worth the effort due to their vast number and range. Through this document, we have attempted to list examples of places where funding information and resources may be found. However, this information is not exhaustive and applicants should expand their search beyond these resources.

At the Heller School

The Heller School maintains a financial aid resource library on the bookshelf outside of room 222. The library houses a number of reference books that detail funding opportunities targeted to specific areas of inquiry or student populations. Students may use the books anywhere within The Heller School, but the books may not leave the building. The available titles include:

- Directory of Financial Aid for Women
- Financial Aid for Hispanic Americans
- Financial Aid for Asian Americans
- Money for Graduate Students in the Social Sciences
- Financial Aid for African Americans
- Financial Aid for Native Americans
- Financial Aid for the Disabled
- Making a Difference: Scholarships for a Better World

Along with the books, The Heller School maintains a binder of information about specific grant, fellowship, and scholarship opportunities. The binder is located on the bookshelf next to the resource books. As funding opportunities are received, general notices are posted in The Heller Bulletin, and details are placed in the binder. Opportunities that are housed in the binder may also be found on the Heller website (http://heller.brandeis.edu), with links to sponsoring organizations.

In the Library

The Brandeis University Libraries offer a number of resources that can help students locate funding opportunities:

- The Sponsored Programs Information Network (SPIN) can be accessed through the Brandeis University Libraries homepage. Click on the "Electronic Databases" option, and select “Databases” from the pull-down menu. Select "S" from the alphabet string. Scroll down to Sponsored Programs Information Network (SPIN) and double click on the link to be brought to the SPIN “InfoEd International” page. From here you may do a “Quick Search” for opportunities in your area of concentration. SPIN is a particularly useful resource because it allows you to cross-reference various disciplines, subject areas, and types of funding.

- The Goldfarb Library houses a number of grant and fellowship directories in the main reference section and in the main stacks, most in the LB2337 and LB2338 sections. Many of the most useful sources are held behind the Information Desk. These include Peterson's Grants for Graduate & Postdoctoral Study, Foundation Grants to Individuals, and the Directory of Research Grants. For those at the dissertation-writing stage of their graduate careers, the "Dissertation/Thesis Research Support" index in the Directory of Research Grants is particularly useful.
• Government sources of funding can be located by accessing LOUIS, the Brandeis Libraries’ on-line catalog, and searching under “keyword” for grants and fellowships.

On the Web

There are a number of on-line financial aid resources that list funding opportunities and offer advice on a variety of financial aid matters. The following WEB URLs are very good resources, and are worth extensive browsing:

www.fastweb.com
www.finaid.org
www.heic.org/finaid.htm
www.ed.gov/studentaid
www.yahoo.com/education/financial_aid
www.srnexpress.com
www.gocollege.com
www.wiredscholar.com
www.fastaid.com
www.collegenet.com
www.edinfo.org
www.scholarships.com

The first three sites feature searchable databases listing thousands of funding opportunities. These databases are updated on a regular basis, so the best strategy is to bookmark useful sites and check them often.

Around Campus

• The Hiatt Career Center in Usdan houses copies of non-circulating reference materials that may be of assistance in a student’s search for external funding. These reference books include The Harvard College Guide to Grants (non-circulating), Peterson’s Scholarships, Grants, & Prizes (circulating), The Princeton Review’s The Scholarship Advisor (circulating), and Peterson’s Scholarship Almanac (circulating).

• The Graduate School of Arts & Sciences maintains a listing of outside funding opportunities that can be accessed from their web page at http://www.brandeis.edu/gsas/students/index.html. Click on “Funding Opportunities” for the list.
APPENDIX A – OUTSIDE FUNDING OPPORTUNITIES

The information in this directory is divided into three sections: Opportunities for Master’s students, opportunities for Doctoral students, and opportunities for both Master’s and Doctoral students. Information will be updated and added to this directory (and to the Heller website) twice annually in the early fall and late spring.

Opportunities for MASTER’S students

1. THE NATIONAL SOCIETY OF HISPANIC MBAS

For Latinos pursuing Master’s degrees in management/business. Scholarships will be awarded on a competitive basis to full-time and part-time graduate students. Awards range from $2,500 to $5,000 with one $10,000 scholarship.

Website: http://www.nshmba.org
Phone toll free: (877) 467-4622

2. GOVERNMENT FINANCE OFFICER’S ASSOCIATION SCHOLARSHIPS

   Daniel B. Goldberg Scholarship

   $5,000 awarded to a graduate student who is enrolled in full-time master's study preparing for a career in state and local government finance.

   George A. Nielsen Public Investor Scholarship

   $5,000 (may be two awards of $2,500 each) awarded to an employee of a state, local government or other public entity who is enrolled or plans to enroll in an undergraduate or graduate program in public administration, finance, business administration, or related field.

   Minorities in Government Finance Scholarship

   $5,000 awarded to an upper-division undergraduate or graduate minority student of public administration, (governmental) accounting, finance, political science, economics, or business administration (with a specific focus on government or nonprofit management).

   Public Employee Retirement Research and Administration Scholarship

   $4,000 award to a full- or part-time graduate student in public administration, finance, business administration, or social sciences.

Applications are available annually, usually in November. Application deadline for all scholarships is mid-February of the following year.

Website: http://www.gfoa.org/services/scholarships.shtml
Phone: (312) 977-9700
3. NATIONAL ACADEMY OF PUBLIC ADMINISTRATION – HERBERT ROBACK AWARD

Two awards of $7,500 each will be presented to two graduate students currently enrolled or admitted for enrollment in a full-time Master’s program in public administration, public and international affairs, and/or political science, and who are committed to lifetime careers in public service. **Applicants must be nominated by their department in order to be considered for an award.** Students wishing to be nominated should contact Lisa Sherry, Assistant Director for Admissions and Financial Aid at the Heller School For Social Policy and Management, Brandeis University. The deadline for nomination is May 31, 2004.

For more information please refer to the NAPA website or contact Lisa Sherry at the Heller School.

Website: [http://www.napawash.org](http://www.napawash.org) (Enter Herbert Roback Scholarship under “Search Entire Site)

Phone: Lisa Sherry: (781) 736-3835

E-mail: sherry@brandeis.edu

4. UJC FEDERATION EXECUTIVE RECRUITMENT AND EDUCATION PROGRAM

**Awards are for Heller-Hornstein students only.** Partial-tuition grants to $7,500 per year for two years; full-tuition grants up to $20,000 per year for two years. Grants provide funding for a master’s degree in social work and/or Jewish communal service and public administration. Candidates interested in partial-tuition grants must be willing to commit to work at a North American Jewish Federation for at least 2 years after graduation; applicants for a full-tuition grant must be willing to work at such a federation for at least 3 years following graduation. The deadline for applications is February 1 for candidates beginning graduate school in that academic year.

Website: [http://www.ujc.org](http://www.ujc.org) (click on “Job” tab and then on the ladder under “What’s Next.”)

Phone: (212) 284-6751

E-mail: ferelinfo@ujc.org

5. AMERICAN COLLEGE OF HEALTHCARE EXECUTIVES, ALBERT W. DENT GRADUATE STUDENT SCHOLARSHIP (FOR MINORITY STUDENTS)

A select number of $3,500 scholarships are available for minority students in healthcare management graduate programs. Students must be in the final year of their program in the upcoming fall term. Because the Foundation receives more applications for scholarships than it can honor, it has instructed the director of each graduate program to recommend students who, in the upcoming fall term, will be entering their final year of the program. Applications are accepted each year between January 1 and March 31. Scholarship recipients are announced in July.

The 2004-2005 Albert W. Dent Graduate Student Scholarship application will be available online in the fall of 2003. **Note: Applicants must be a student Associate of the American College of Healthcare Executives in good standing.**

Website: [http://www.ache.org/Faculty_Students/dent-mcg.cfm](http://www.ache.org/Faculty_Students/dent-mcg.cfm)
6. AMERICAN COLLEGE OF HEALTHCARE EXECUTIVES, FOSTER G. MCGAW GRADUATE STUDENT SCHOLARSHIP

A select number of $3,500 scholarships are available for minority students in healthcare management graduate programs. Students must be in the final year of their program in the upcoming fall term. Applications are accepted each year between January 1 and March 31. Scholarship recipients are announced in July. The 2004-2005 Foster G. McGaw Graduate Student Scholarship application will be available online in the fall of 2003.

Note: Applicants must be a student Associate of the American College of Healthcare Executives in good standing.

Website: http://www.ache.org/Faculty_Students/dent-mcg.cfm

Opportunities for DOCTORAL students

1. FORD FOUNDATION PRE-DOCTORAL FELLOWSHIP FOR MINORITIES

Offers support for three years in research-based programs in social and behavioral sciences, humanities, physical and biological sciences, engineering, and mathematics. Annual stipend is $17,000. Application deadline is November 19, 2003. The 2004 competition opens in early September 2003. Applicants must use the on-line application process at the following web address:

Website: http://national-academies.org/fellowships
Phone: (202) 334-2872
E-mail: infofell@nas.edu

2. AGENCY FOR HEALTHCARE RESEARCH AND QUALITY: THE NATIONAL RESEARCH SERVICE AWARD PRE-DOCTORAL FELLOWSHIP FOR MINORITY STUDENTS

For minorities, who are U.S. citizens or citizen nationals. Awards provide up to five years of support for research training leading to a Ph.D. or equivalent research degree; the combined M.D./Ph.D. degree; or other combined professional degree and research doctoral degree in the biomedical, behavioral sciences, or health services research. Application receipt dates are May 1 and November 15 annually.

For more information see:
Website: http://grants.nih.gov/grants/guide/pa-files/PA-00-069.html

For application information:
Phone: (301) 435-0714
E-mail: grantsinfo@nih.gov
3. AMERICAN SOCIOLOGICAL ASSOCIATION, MINORITY FELLOWSHIP PROGRAM

Supports the development and training of minority sociologists in mental health. Primarily designed for minority students entering a doctoral program in sociology for the first time or for those in the early stages of their graduate programs. An annual stipend of $16,500 is provided. Fellowship award is for 12 months with a possible extension of up to 3 years.

Website: http://www.asanet.org/student/mfp.html
For information regarding application deadlines and forms, e-mail: minority.affairs@asanet.org

4. NATIONAL INSTITUTES OF HEALTH

The National Institutes of Health offer several fellowship and training awards including:

- Individual Pre-doctoral Fellowship Awards for Minority Students
- Individual Pre-doctoral Fellowships for Students with Disabilities

For more information see the NIH website at: http://grants.nih.gov/grants/funding/funding.htm
Email: grantsinfo@nih.gov

- Individual Pre-doctoral Fellowships for Nursing Research (Applicants must be a registered nurse)

For more information see the NIH website at:
http://grants.nih.gov/training/careerdev/pbopportindex.html

NEW (September 2003)

5. 2004-2005 NATIONAL BUREAU OF ECONOMIC RESEARCH PRE-DOCTORAL FELLOWSHIPS IN AGING & HEALTH ECONOMICS

Exposes pre-doctoral fellows to a wide range of NBER research projects related to the economics of aging and health care. Fellows receive a 12-month stipend (approximately $20,000), tuition support, and use of computer facilities at the NBER in Cambridge. The 2004-2005 Fellowship will be announced on the NBER website in January 2004. Contact Janet Stein for additional information.

Website: http://www.nber.org/fellowships
Phone: (617) 588-0366
E-mail: jbstein@nber.org

6. FORD FOUNDATION DISSERTATION FELLOWSHIP FOR MINORITIES

Fellowship is intended for the final year of dissertation writing. In 2004 the Dissertation Fellowship will support individuals completing a Ph.D. in Education; individuals pursuing Ed.D. are not eligible for this award. $21,000 stipend for one year. The 2004 competition opens in early September 2003. Applicants must use the on-line application process at the following web address:

Website: http://national-academies.org/fellowships
Phone: (202) 334-2872
E-mail: inffell@nas.edu
7. THE WOODROW WILSON NATIONAL FELLOWSHIP FOUNDATION - JOHNSON & JOHNSON DISSERTATION GRANTS IN WOMEN’S HEALTH

$6,000 awards encourage original and significant research on issues related to women’s health, especially the implications of research for the understanding of women’s lives and significance for public policy or treatment. Eligible candidates must complete all pre-dissertation requirements by October 24, 2003 and expect to complete their dissertations by the summer of 2005. Submit all application materials by November 3, 2003.

Website: http://www.woodrow.org/womens-studies/health/
Phone: (609) 452-7007
To request an application, e-mail: wswh@woodrow.org

8. THE WOODROW WILSON DISSERTATION GRANTS IN WOMEN’S STUDIES

$3,000 awards encourage original and significant research about women that crosses disciplinary, regional, or cultural boundaries. Eligible candidates must complete all pre-dissertation requirements by October 24, 2003 and expect to complete their dissertations by the summer of 2005. Submit all application materials by November 3, 2003.

Website: http://www.woodrow.org/womens-studies/purpose.html
Phone: (609) 452-7007
E-mail: wswh@woodrow.org

9. JENNINGS RANDOLPH PROGRAM FOR INTERNATIONAL PEACE–PEACE SCHOLAR DISSERTATION FELLOWSHIPS

$17,000 award to support students at U.S. universities researching and writing doctoral dissertations on international conflict and peace. Application deadline for the 2004-2005 competition is January 9, 2004.

Website: http://www.usip.org/fellows.html
(Jennings Randolph Fellowship continued)

Phone: (202) 429-3886
E-mail: jrprogram@usip.org

10. HOUSING AND URBAN DEVELOPMENT DOCTORAL DISSERTATION RESEARCH GRANT PROGRAM

HUD annually awards up to 15 one-time grants of $15,000. Eligible students must have fully developed and approved dissertation proposals that address issues in housing and urban development and can be completed within a 2-year period. Students must also have completed all written and oral Ph.D requirements by September of the year in which the grant begins.

Program announcement for 2004-2005 will be posted on the HUD website. Application deadline is usually mid-January.

Website: http://www.hud.gov/progdesc/ddrg.cfm
Phone: (202) 708-1112
11. BROOKINGS INSTITUTE GOVERNANCE STUDIES PRE-DOCTOR FELLOWSHIP PROGRAM

Brookings Institution awards a limited number of resident fellowships for policy-oriented pre-doctoral research in governance studies. Fellowships carry a stipend of $19,500 and are designed for doctoral candidates whose dissertation topics are directly related to public policy issues. **Candidates must be nominated by a graduate department; sponsorship by individual faculty members cannot substitute for the formal designation of the department.**

For more information please refer to the Institute’s website: [http://www.brook.edu/dybdocroot/admin/fellowships.htm#TOP_OF_GOVSTUD](http://www.brook.edu/dybdocroot/admin/fellowships.htm#TOP_OF_GOVSTUD)

12. THE MELISSA INSTITUTE FOR VIOLENCE PREVENTION AND RESEARCH DISSERTATION RESEARCH AWARD

Two awards of $1,500 each are available to graduate students from any academic discipline who address issues of violence prevention and/or treatment. The award must be used to support expenses directly related to dissertation research. Applicants must have their dissertation proposal approved before submitting an application. Application deadline for 2004 awards is April 1, 2004.

Website: [http://www.melissainstitute.org](http://www.melissainstitute.org)
Phone: (786) 662-5210
E-mail: dmeich@watarts.uwaterloo.ca

13. FAHS-BECK FUND FOR RESEARCH & EXPERIMENTATION: DOCTORAL DISSERTATION GRANT PROGRAM

Grants of up to $3,000 are available to help support doctoral dissertation expenses of students in the United States or Canada. Proposals must have clear relevance to major social problems affecting families or individuals, including education and literacy issues, or to interventions designed to assist individuals, couples, or families in their functioning and well being. Application deadlines are May 1, and November 1 annually.

Website: [http://www.nonprofitpages.com/fahsbeck/](http://www.nonprofitpages.com/fahsbeck/)
E-mail: Fahsbeck@nonprofitpages.com

14. NATIONAL INSTITUTE OF JUSTICE, GRADUATE RESEARCH FELLOWSHIP PROGRAM

Fellowship provides dissertation research support to doctoral students undertaking independent research on issues in crime and justice. $20,000 stipend.

Application deadline for 2004 is September 15, 2003
Download application materials from the web at [http://www.ojp.usdoj.gov/nijsfunding.htm](http://www.ojp.usdoj.gov/nijsfunding.htm)

Website: [http://www.ncjrs.org](http://www.ncjrs.org)
Phone: (202) 307-3516
15. AMERICAN ASSOCIATION OF UNIVERSITY WOMEN—AMERICAN FELLOWSHIPS—DISSERTATION FELLOWSHIPS

51 $20,000 Dissertation Fellowships available to women who will complete their dissertation writing between July 1, 2004, and June 30, 2005. Candidates evaluated on the basis of scholarly excellence, teaching experience, and active commitment to helping women and girls through service in their communities, professions, or fields of research. Applicants must receive approval for their research proposal by Nov. 15, 2003. Open to applicants in all fields of study, except engineering. Scholars engaged in researching gender issues are encouraged to apply.


Website: http://www.aauw.org/3000/fdnfelgra.html
Phone: (800) 326-AAUW
E-mail: info@aauw.org

16. HARRY FRANK GUGGENHEIM FOUNDATION DISSERTATION FELLOWSHIPS

Ten or more fellowships of $10,000 are awarded annually to scholars in their last year of doctoral work. Dissertation work in any of the natural and social sciences and the humanities that promises to increase understanding of the causes, manifestations, and control of violence, aggression, and dominance will be considered. Application deadline is February 1.

Website: http://www.center-osvita.dp.ua/archiv/82.html
Phone: (212) 644-4907

17. NATIONAL ASSOCIATION OF SOCIAL WORKERS FOUNDATION, NATIONAL PROGRAMS

JANE B. ARON DOCTORAL FELLOWSHIP PROGRAM:

One $4,000 fellowship to a social work doctoral candidate whose dissertation focuses on health policy and practice. Eligible applicants must be NASW members.

EILEEN BLACKEY DOCTORAL FELLOWSHIP PROGRAM:

One $4,000 fellowship to a social work doctoral candidate whose dissertation focuses on welfare policy and practice. Eligible applicants must be NASW members.

2004-2005 application information for both Fellowship Programs will be available in the coming months on the NASW website.

Website: http://naswfoundation.org/aron_guidelines.html
Website: http://www.naswfoundation.org/blackey.html
Scholarship & Awards Hotline: (202) 408-8600 EXT: 504
Email: naswfoundation@naswdc.org
18. COUNCIL ON SOCIAL WORK EDUCATION UNDERREPRESENTED MENTAL HEALTH MINORITY RESEARCH FELLOWSHIP PROGRAM

* A Master’s in Social Work is required in order to apply for the award.

The fellow is expected to develop a dissertation that has strong mental health relevance that will generate information pertaining to research on mental and behavioral disorders, the underlying behavioral processes, the maintenance of mental health, and the improvement of mental health services.

Applications will be available online as of September 1, 2003.

Website: [http://www.cswe.org/](http://www.cswe.org/) (click on Programs and Services)
Phone: (703) 683-8080
E-mail: info@cswe.org

19. THE MARCIA MCGILL RESEARCH FELLOWSHIP

Provides advanced graduate students with experience in policy-relevant empirical research. Available to students in economics, public policy, industrial relations, and related fields who have completed all requirements toward a Ph.D. except for the dissertation. Minorities and women are strongly urged to apply. The Fellow will receive a pro-rated $25,000 annual stipend and reside in the Washington, D.C. area

Applications for the 2004-2005 award cycle are due by April 1, annually.

Website: [http://www.epinet.org/](http://www.epinet.org/)
E-mail: tnaccarato@epinet.org

20. AMERICAN PSYCHOLOGICAL ASSOCIATION ROYCE SCRIVNER SMALL GRANT AWARD

Funding up to $1000 is available for expenses legitimately associated with conducting an empirical research project from all fields of the behavioral and social sciences on lesbian and gay family psychology and lesbian and gay family therapy. Strong preference will be given to students at the dissertation stage of their graduate career. Application Deadline November 1.

Phone: (202) 336-5814
E-mail: foundation@apa.org or scrivner@hookerprograms.org
21. HARVARD UNIVERSITY RADCLIFFE INSTITUTE FOR ADVANCED STUDY, HENRY A. MURRAY RESEARCH CENTER AWARDS:

- ADOLESCENT AND YOUTH DISSERTATION AWARD

Offers grants up to $5,000 to doctoral students. Proposals should focus on youth or adolescent development. Projects drawing on the center's data will be given priority, although use of the center's resources is not a requirement. Application deadline is April.

Website: http://www.radcliffe.edu/murray/grants/diss-youth.htm
E-mail: mrc@radcliffe.edu

- JEANNE HUMPHREY BLOCK DISSERTATION AWARD

Offers a grant of up to $5,000 to a woman doctoral student. Proposals should focus on sex and gender differences or some developmental issue of particular concern to girls or women. Projects drawing on the center's data will be given priority, although use of the center's resources is not a requirement. Application deadline is April 1.

Website: http://www.radcliffe.edu/murray/grants/diss-jhblock.htm
E-mail: mrc@radcliffe.edu

- HENRY A. MURRAY DISSERTATION AWARD PROGRAM

Offers grants of up to $5,000 to doctoral students. Projects should focus on some aspect of "the study of lives," concentrating on issues in human development or personality. Projects drawing on the center's data will be given priority, although use of the center's resources is not a requirement. Application deadline is April 1.

Website: http://www.radcliffe.edu/murray/grants/diss-hamurray.htm
E-mail: mrc@radcliffe.edu

22. THE GERONTOLOGICAL SOCIETY OF AMERICA, HARTFORD DOCTORAL FELLOWS PROGRAM IN GERIATRIC SOCIAL WORK

At least four fellows will receive two-year grants of $20,000 per year each review cycle. The Program is for full-time doctoral students committed upon graduation to seeking full-time faculty positions in a geriatric program accredited by the Council of Social Work Education. Applicants must have an approved dissertation proposal and are expected to complete the dissertation within the fellowship timeframe.

Application deadlines: February 1, August 1

Website: http://www.geron.org/Hartford/docfellows.htm
Linda Harootyan, Program Officer: (202) 842-1275
E-mail: harootya@geron.org
23. HARRY FRANK GUGGENHEIM FOUNDATION DISSERTATION AWARDS

10 or more fellowships of $15,000 each are awarded to fund final-year dissertation projects in the natural and social sciences and the humanities that promise to increase understanding of the causes, manifestations, and control of violence, aggression, and dominance. Highest priority is given to research that can increase understanding and amelioration of these issues. Eligible are students at the writing stage of their dissertations. Deadline: February 1 annually.

Website: www.hfg.org
Phone: (212) 644-4907

NEW (September 2003)

24. RURAL POLICY RESEARCH INSTITUTE, RURAL POVERTY RESEARCH CENTER

Fellowships support Ph.D. dissertation research addressing causes and impacts of poverty in rural areas of the United States or policy options that might reduce poverty or its negative impacts. Applications accepted from any academic discipline that can provide insight into rural poverty issues. Fellowship is intended to be the principal source of support during the writing of the dissertation. Information about the 2004-2005 awards will be posted on the RPRI website by January 1, 2004.

Website: http://arec.oregonstate.edu/RPRCflyer.pdf
Phone: (541) 737-1432

25. INFLUENCING STATE POLICY (ISP) DISSERTATION AWARD FOR 2003

$2,000 cash award to a social work Ph.D. student whose dissertation-in-process is focused on social policy research at the state (non-federal) level. Dissertation must be a research study that addresses some aspect(s) of a state-level policy and its impact or implications for social work practice or clientele. Any arena of practice is eligible (aging, mental health, disabilities, substance abuse, advocacy, health, etc.). Research outcomes or analyses will be broadly interpreted as long as there is a clear link to a state-level policy or legislative process. Application Deadline November 15, 2003.

Website: http://www.statepolicy.org
Phone: Dr. Robert L. Schneider, Chair, Influencing State Policy, (804) 828-0452
E-mail: rlschnei@vcu.edu

NEW (September 2003)

27. HEALTH CARE FINANCING ADMINISTRATION (HCFA) DISSERTATION FELLOWSHIP GRANTS

Grants provide financial support to graduate students while they complete their doctoral dissertations in social science disciplines investigating health care financing and delivery issues (e.g., Medicare, Medicaid, Children's Health Insurance Program). In the past three years, 30-50% of all applications have been funded. Funding has been increased to $30,000. Application deadline is October 15 each year.

For more information call: (410) 786-5701
E-mail: mlewistaylor@hcfa.gov
The following opportunities are for both MASTER’S and DOCTORAL students:

1. CONGRESSIONAL HISPANIC CAUCUS INSTITUTE, INC.

Click on the “Education Center” tab for links to diverse scholarship and fellowship opportunities.

Website: http://www.chci.org
Phone: (800) 392-3532

2. ETHEL LOUISE ARMSTRONG FOUNDATION SCHOLARSHIP

The foundation is committed to expanding opportunities for female graduate students with disabilities, as well as developing future leadership in the disability community.

$1000 - $2,000 scholarships will be awarded to each year to offset tuition costs only. Application deadline is June 1.

Website: http://www.ela.org
E-mail: executivedirector@ela.org

3. NATIONAL SCIENCE FOUNDATION GRADUATE RESEARCH FELLOWSHIPS

Approximately 900 fellowships annually provide three years of support (stipend, cost of education, and travel allowances) for graduate study leading to research-based masters or doctoral degrees in the fields of science (including behavioral and social sciences) mathematics, and engineering. Fellowships are intended for students in the early stages of their graduate study. Applicants must be United States citizens or nationals, or permanent resident aliens of the United States. Application deadline for March 2004 fellowships is November 6, 2003.

Website: http://www.orau.org/nsf/nsfglanc.htm
Phone: (866) 353-0905
E-mail: nsfgrfp@orau.gov

4. NEW ENGLAND EMPLOYEE BENEFITS COUNCIL SCHOLARSHIP PROGRAM

The NEEBC Scholarship program seeks to advance the knowledge and education of individuals in the employee benefits field or those aspiring to careers in employee benefits, which include but are not limited to careers in the actuarial sciences; ERISA and legal aspects of employee benefits; careers in pension design and planning; work and family issues; and careers in corporate employee benefits design, analysis and management. Annual awards of up to $5,000. Application deadline is April 1.

Website: http://www.neebc.com/scholar/index.html
Phone: (781) 684-8700
E-mail: info@neebc.org
5. **BRANDEIS UNIVERSITY GRANT FOR GRADUATE RESEARCH IN WOMEN’S STUDIES**

The Women’s Studies Department awards a $1,000 grant each spring in support of outstanding research in the interdisciplinary field of Women’s Studies. Graduate students in any program who have completed their first year of study are eligible, but preference will be given to students at the dissertation level and to those enrolled in the Women’s Studies Graduate Program. Additional information will be posted on-line at the following web address by January 1, 2004:

Website: [http://www.brandeis.edu/wmns/graduate.html](http://www.brandeis.edu/wmns/graduate.html)
Phone: (781) 736-3045
E-mail: richer@brandeis.edu

6. **ALBERT SCHWEITZER FELLOWSHIP—BOSTON SCHWEITZER FELLOWS PROGRAM**

The Boston Schweitzer Fellows Program offers year-long fellowships to graduate students enrolled in health-related fields. Fellowships are offered to students who design community service projects that address unmet health needs in their local areas. Students are recruited from a wide range of programs and schools, including social policy, health and human services, public health, and law and diplomacy. 200 hours of direct service required; $2,000 stipend (community service hours and stipend may increase. More information will be available online in October 2003). Application deadline for 2004-05 is January 15, 2004.

Website: [http://www.schweitzerfellowship.org/boston.htm](http://www.schweitzerfellowship.org/boston.htm)
Phone: (617) 667-3115
E-mail: info@schweitzerfellowship.org

7. **THIRD WAVE FOUNDATION SCHOLARSHIP PROGRAM**

For full- and part-time women of color, age 30 and under, whose primary criterion for funding is financial need, and who integrate social justice into all areas of their lives. Applicants should also be involved as activists, artists, or cultural workers working on issues such as racism, homophobia, sexism, or other forms of inequality. Scholarships range in amount from $500 and $5,000 each. Application deadlines are April 1 and October 1.

Website: [http://www.thirdwavefoundation.org/programs/scholarships.html](http://www.thirdwavefoundation.org/programs/scholarships.html)
Phone: (212) 675-0700
E-mail: info@thirdwavefoundation.org
8. U.S. DEPARTMENT OF EDUCATION JACOB K. JAVITZ FELLOWSHIP PROGRAM

Fellowships provide financial assistance to students undertaking graduate study leading to a doctoral degree or a terminal master's degree in the arts, humanities and social sciences (Twenty percent of fellowships will be awarded in the social sciences). Fellowships consist of an institutional payment and a stipend. Application deadline is October 3, 2003

Website: [http://www.ed.gov/offices/OPE/HEP/iegps/javits.html](http://www.ed.gov/offices/OPE/HEP/iegps/javits.html)
Phone or E-mail for an application: 1-800-433-3243, SFAMail@ncs.ed.gov
Phone Information Line: (202) 502-7542
E-mail Questions: OPE_Javits_Program@ed.gov

9. SAMUEL LEMBERG SCHOLARSHIP LOAN FUND, INC.

Twelve $1,000-$5,000 interest-free loans available to Jewish men and women in any course of study leading to a recognized degree at an accredited college or university. Selection based on academic ability, financial need, family problems, physical and mental disability, and potential for leadership in Jewish community. Application deadline is April 1.

Website: [http://www.parentsinc.org/finaid/aid7465.html](http://www.parentsinc.org/finaid/aid7465.html)

10. THE SHEPHERD SCHOLARSHIP

Shepherd Scholarships of $1,500 per year are awarded for tuition costs for a maximum of four years. Scholarships provide financial assistance to undergraduate and graduate students who are working on degrees in areas associated with service to the United States. Applicants are expected to have taken part in social, civic, religious, or fraternal activities in their communities. Application deadline is April 1.

Website: [http://www.srmason-sj.org/web/scholarships/shepherd.htm](http://www.srmason-sj.org/web/scholarships/shepherd.htm)
Phone: (202) 232-3579