



# Brandeis University

## PHILIP AND LENORA GOLTZ MEMORIAL ENDOWED FELLOWSHIP



The Philip and Lenora Goltz Memorial Endowed Fellowship was created in 2003 by Adam Sheer '92 in memory of his grandparents, Philip and Lenora. It was established to support students enrolled in the MBA program at the Heller School.

Adam Sheer earned a BS in Economics and Near Eastern and Judaic Studies from Brandeis in 1992. He serves as Vice Chair of the Heller School's Board of Overseers. In August 2013, he became the Co-Chief Executive Officer and Co-Chairman of the Board of Directors for the Roosevelt Investment Group, an independent investment management firm, having previously been with the predecessor firm Sheer Asset Management since 1994, where he was responsible for business development, strategic planning and all phases of client service. Currently, he serves as a trustee of the Foundation board for SUNY State College of NY.

Mr. Sheer is very interested in learning about the recipients of Philip and Lenora Goltz Memorial Endowed Fellowship.